

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u>,)	Case No. 01-1139 (KJC)
)	Jointly Administered
)	
Debtors.)	Objection Date: December 26, 2013 at 4:00 p.m.
<hr/>)	Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO FIFTH MONTHLY INTERIM APPLICATION OF LINCOLN
PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO ROGER FRANKEL,
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Name of Applicant:	Lincoln Partners Advisors LLC	
Authorized to Provide Professional Services to:	Roger Frankel, Asbestos PI Future Claimants' Representative	
Date of Retention:	<i>Nunc pro tunc</i> to May 16, 2013 (by Order dated July 31, 2013)	
Period for which compensation and reimbursement is sought:	September 1, 2013 – September 30, 2013	
100% of Compensation sought as actual, reasonable and necessary:	\$35,000.00	
80% of Compensation sought as actual, reasonable and necessary:	\$28,000.00	
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$54.75	
This is a <u> x </u> monthly	_____ interim	_____ final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	22.6	\$35,000.00
Jason Solganick	Director	NA	6.5	
Sam Jackson	Associate	NA	9.6	
Adam Karmali	Analyst	NA	11.4	
Grand Total:			50.1	\$35,000.00
Blended Rate:			50.1	\$698.60

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

September 1, 2013 – September 30, 2013

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	50.1	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$54.75
TOTAL Out-of-Pocket Expenses:	\$54.75

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: October 30, 2013